

ECONOMIC PERFORMANCE

ITALIAN
TANNING
INDUSTRY

YEAR
2023

UNIC 
ITALIAN TANNERIES



ITALIAN
TANNING
INDUSTRY
OVERVIEW

COMPANIES

1,139 (-0.6%)



EMPLOYEES

17,882 (-0.8%)



VOLUME

99.4 million square meters
finished leather (-9.5%)

7.2 thousand tons
sole leather (-15.6%)



PRODUCTION VALUE

4.3 billion euros (-6.5%)



EXPORT

2.9 billion euros (-7.2%)



ITALIAN
TANNING
INDUSTRY
PRODUCTION

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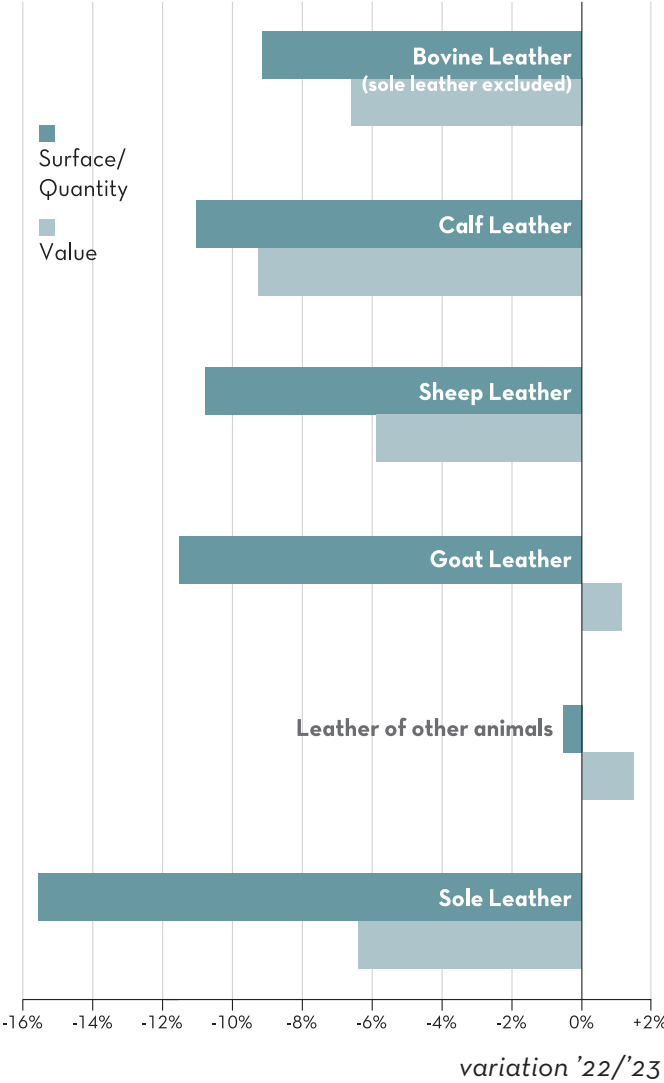
	2023		Var. % '22/'23	
	Volume	Value (million euros)	Volume	Value
Tanning production (volume in '000 sqm)	99,461	4,162.5	-9.5%	-6.5%
Sole Leather (volume in tons)	7,205	102.4	-15.6%	-6.3%
Total Production		4,264.9		-6.5%
Total Export		2,949.6		-7.2%
Apparent share export/production		69.2%		



PRODUCTION
BY ANIMAL
TYPOLOGY

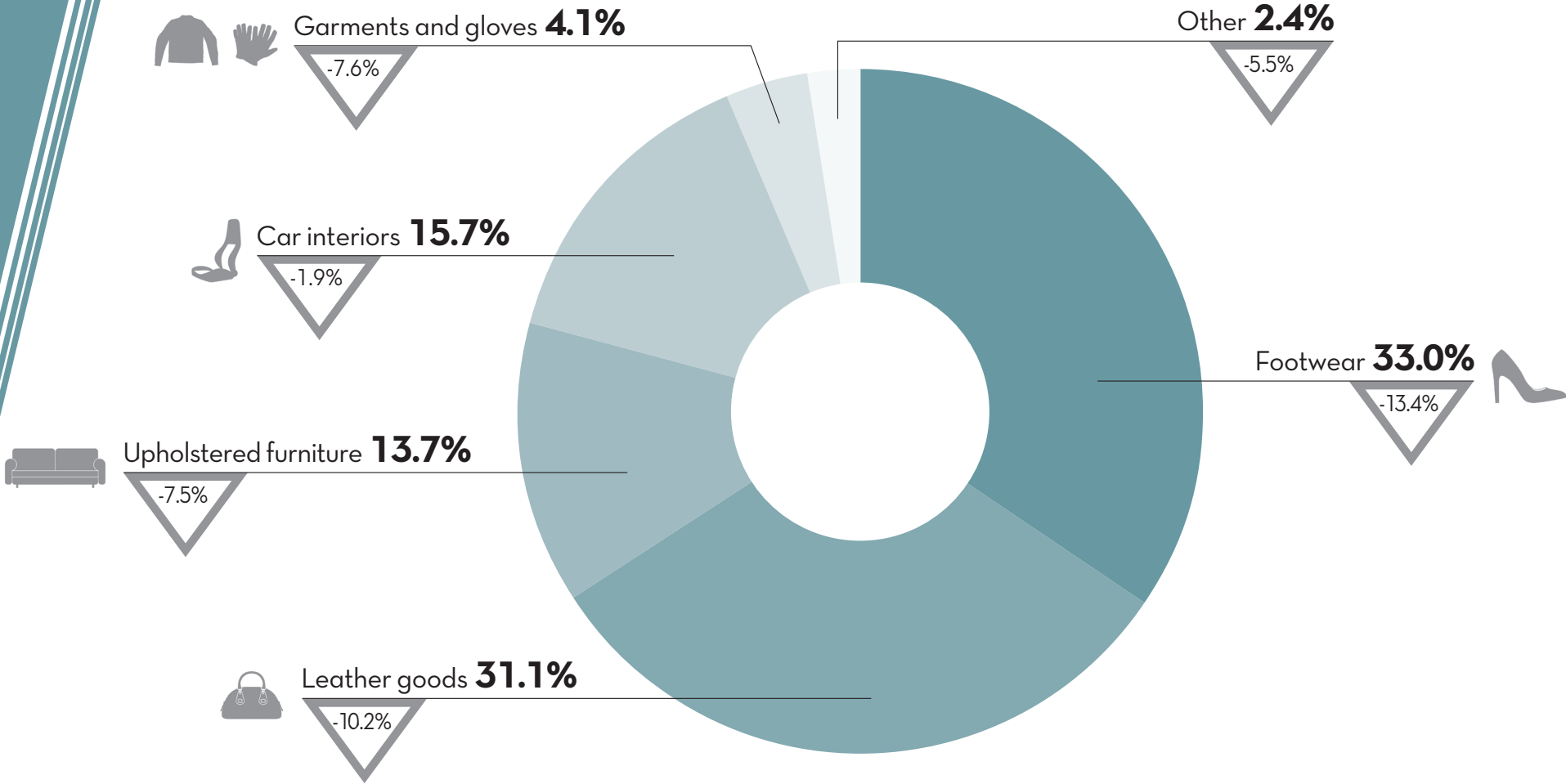
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	2023	
	Volume (000 000 sqm)	Value (million euros)
Bovine Leather	75.8	3,106.2
Calf Leather	7.3	436.3
Sheep Leather	9.3	301.8
Goat Leather	6.6	216.9
Leather of other animals	0.5	101.4
SUBTOTAL	99.5	4,162.5
Sole leather (tons)	7,205	102.4
TOTAL		4,264.9



PRODUCTION
BY DESTINATION
USE

4

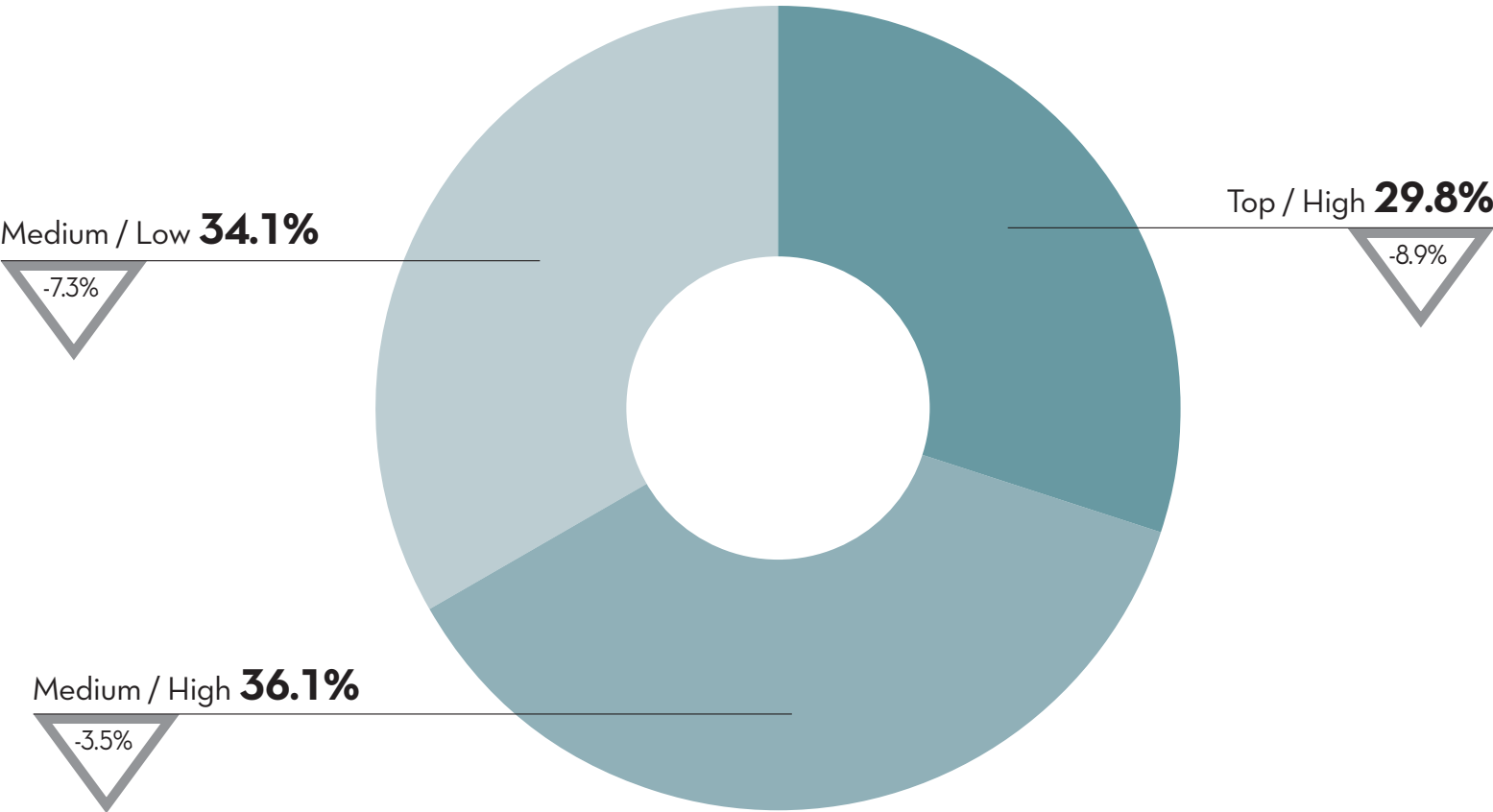


shares on total volume 2023 and variation '22/'23



PRODUCTION
BY PRICE
RANGE

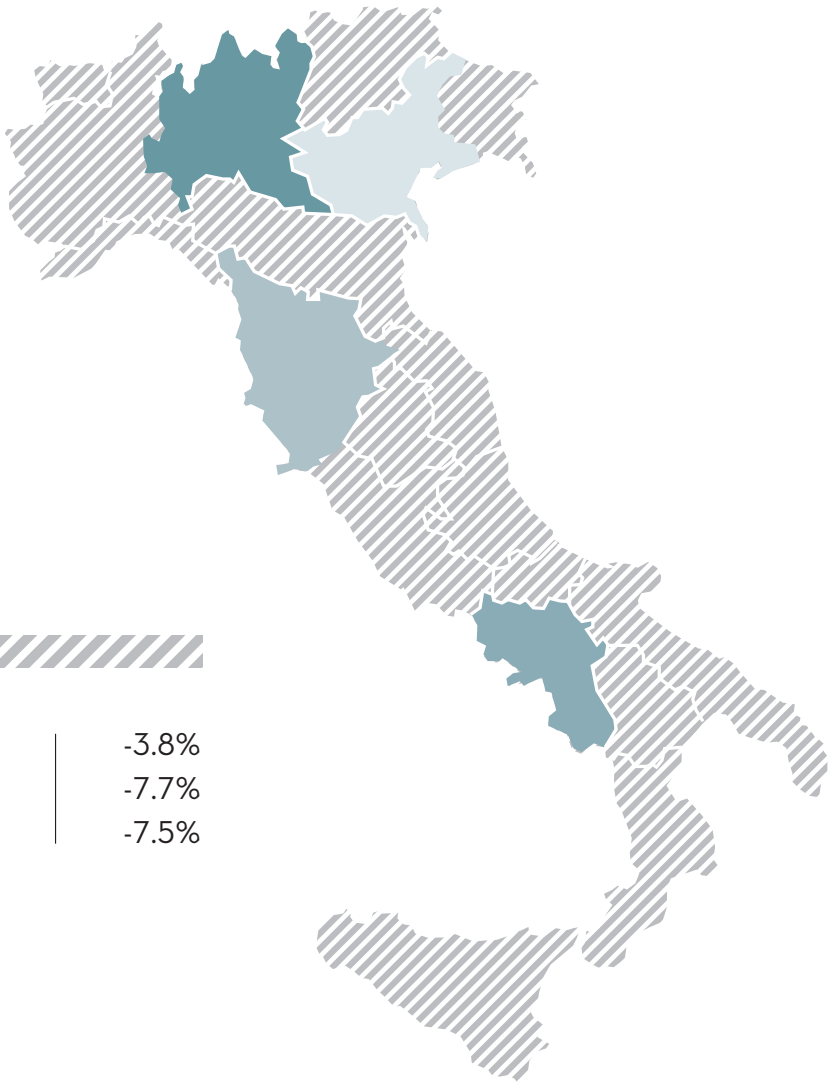
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shares on total volume 2023 and variation '22/'23



REGIONAL
DATA



OTHER REGIONS

Employees:	539	-3.8%
Companies:	24	-7.7%
Turnover:	75 mln. €	-7.5%

VENETO

Employees:	8,538	-0.8%
Companies:	443	-0.2%
Turnover:	2,520 mln. €	-6.6%

TUSCANY

Employees:	5,956	-0.3%
Companies:	500	-0.6%
Turnover:	1,242 mln. €	-6.8%

CAMPANIA

Employees:	1,937	-1.7%
Companies:	141	=
Turnover:	250 mln. €	-7.2%

LOMBARDY

Employees:	912	-1.0%
Companies:	31	-3.1%
Turnover:	177 mln. €	-1.3%

2023 data and '22/'23 variations



INTERNATIONAL
LEADERSHIP
OF THE ITALIAN
TANNING
INDUSTRY

7

IN EUROPE

62%

of production
value



60%

of production
volume

WORLDWIDE

25%

of production
value

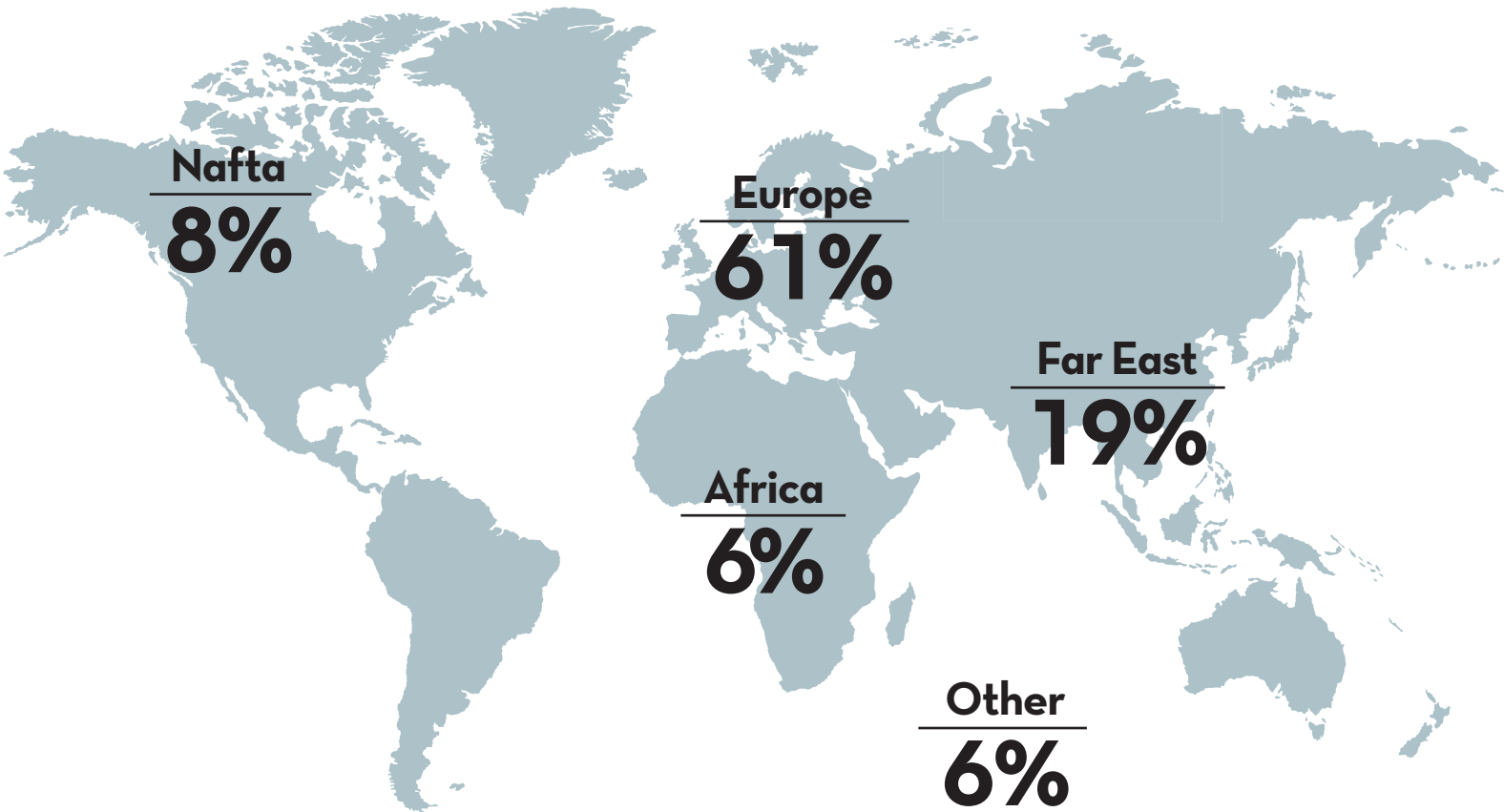


34%

export of finished
leather



ITALIAN EXPORT
OF LEATHER
MAIN AREA OF
DESTINATION



2.9 billion € ➡ 119 Countries

shares on total value 2023



ITALIAN EXPORT OF LEATHER BY MAIN COUNTRY OF DESTINATION

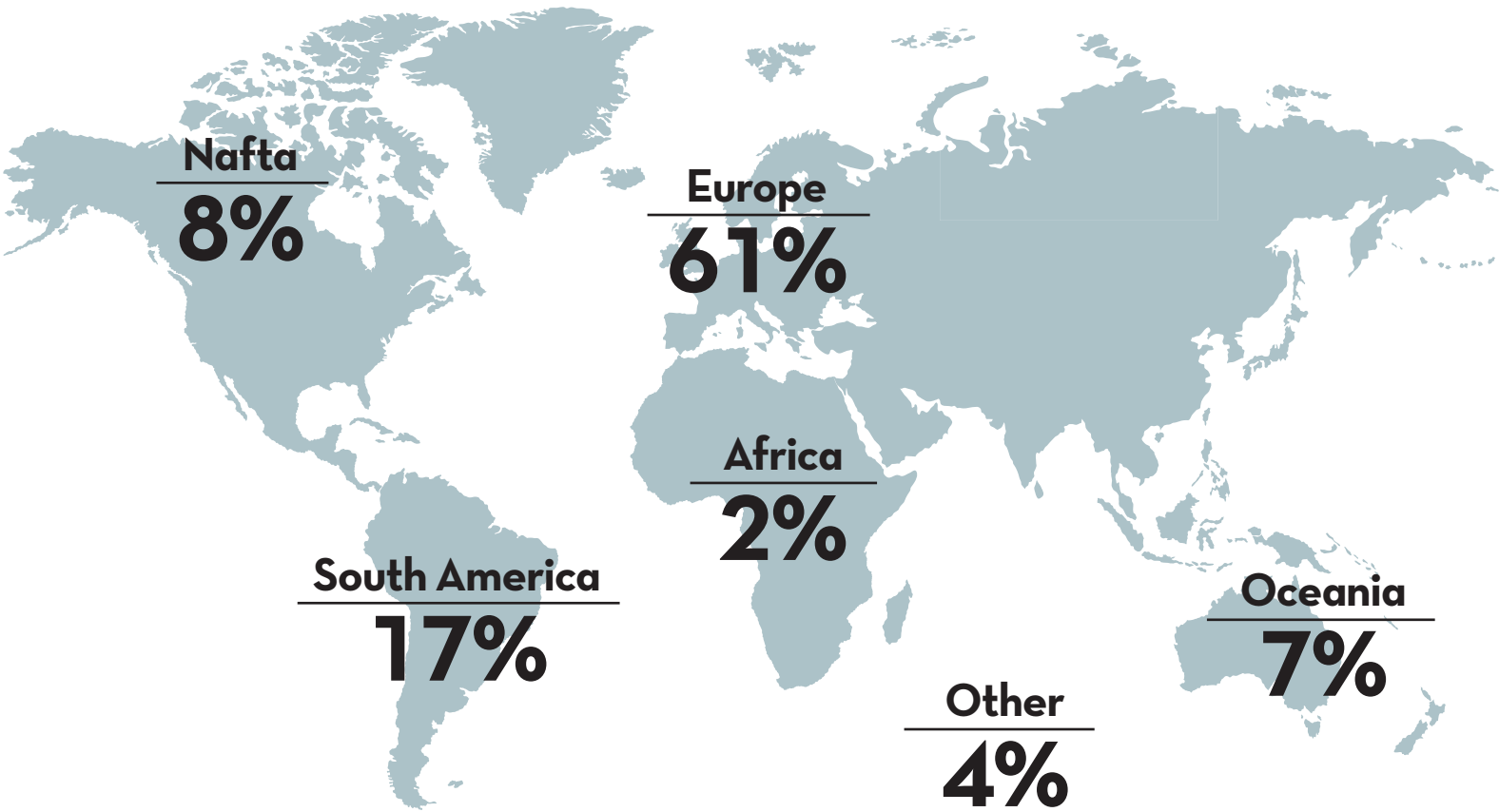
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	Value 2023	Var.% 22/23	Share on total export
France	339.2	12.0%	11.5%
Spain	225.5	4.4%	7.6%
Romania	204.3	-10.2%	6.9%
United States of America	168.9	-9.4%	5.7%
Tunisia	161.8	20.5%	5.5%
Vietnam	160.6	3.4%	5.4%
Serbia	151.1	1.9%	5.1%
Germany	144.3	-9.4%	4.9%
China	143.2	-16.7%	4.9%
Portugal	139.5	-15.7%	4.7%
Albania	96.6	-12.3%	3.3%
Polond	87.3	-14.7%	3.0%
Hong Kong	74.0	-13.0%	2.5%
United Kingdom	67.8	-16.4%	2.3%
Turkey	56.4	4.1%	1.9%
South Korea	50.1	-19.8%	1.7%
Slovakia	48.7	-1.2%	1.6%
India	47.5	-15.8%	1.6%
Mexico	46.2	2.0%	1.6%
Czech Republic	43.3	22.2%	1.5%
Other countries (99)	493.4	-21.4%	16.7%
Total	2,949.6	-7.2%	100.0%

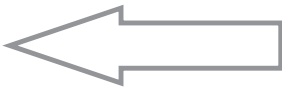
value in million euros



ITALIAN IMPORT
OF RAW HIDES
& SKINS AND
SEMI-FINISHED
LEATHER
BY MAIN
AREA
OF ORIGIN



663,844 tons.



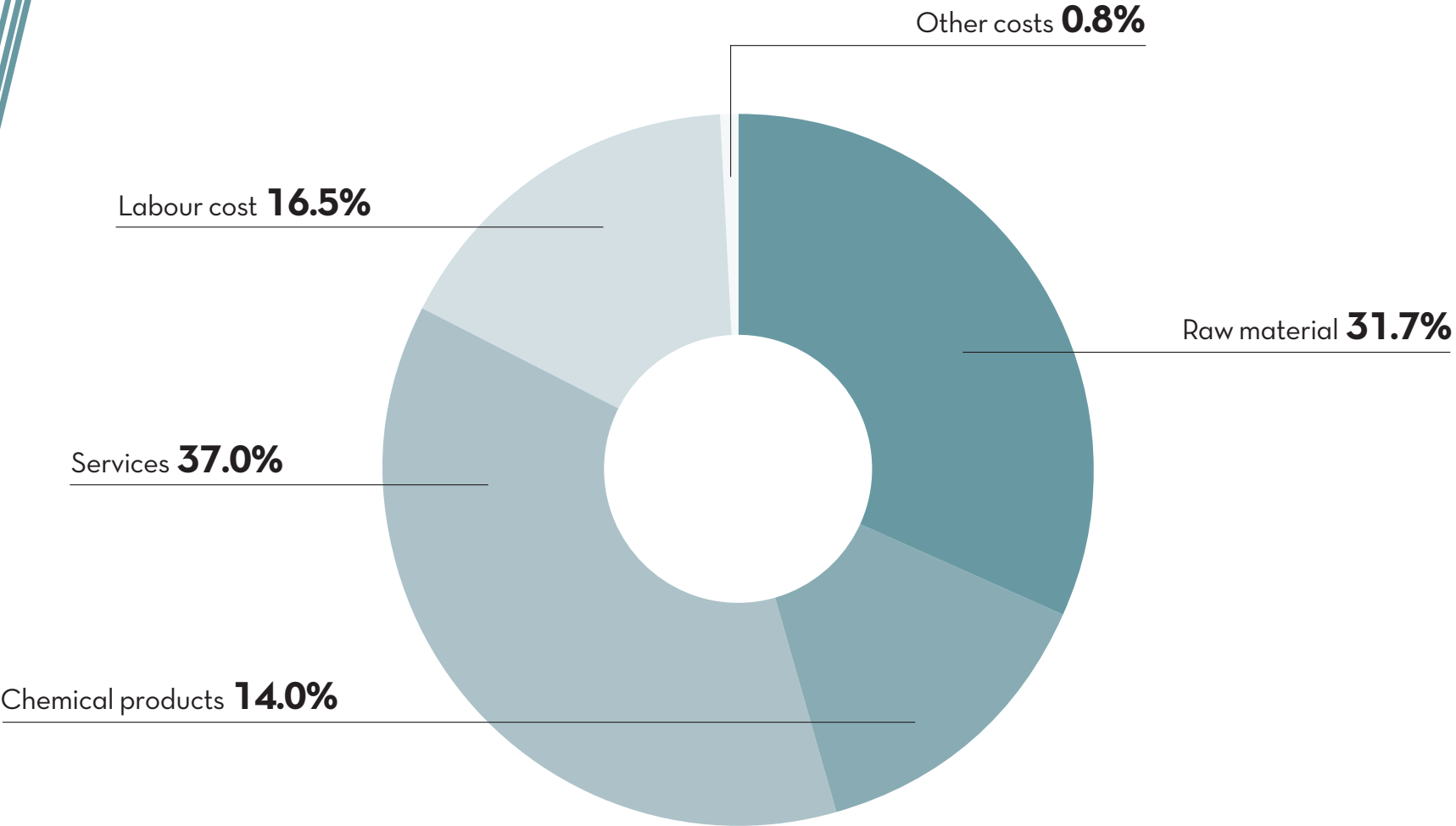
107 Countries

shares on total volume 2023



BUDGET
COSTS
OF THE ITALIAN
TANNING
INDUSTRY

11



shares on total costs 2023



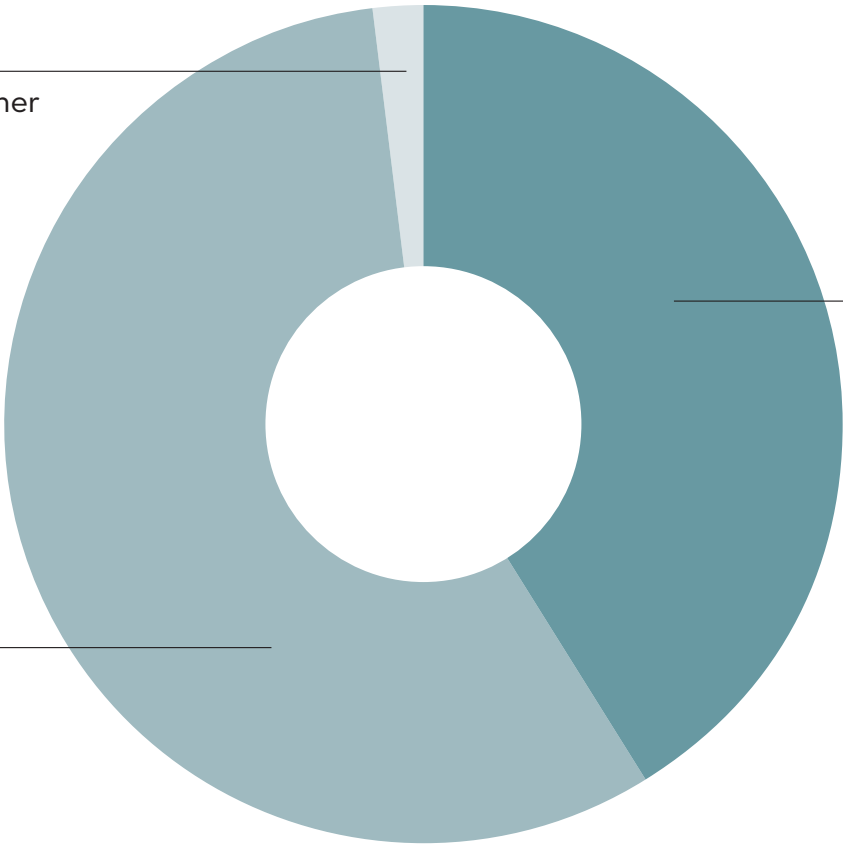
TANNING
RAW MATERIALS
USED*

**Raw hides
equivalent volume*

1.8%
Crust semi processed leather

56.9%
Wet-blue
semi processed leather

41.3%
Raw hides and skins



shares on total volume 2023

